SEQUOIA INNOVATIONS

Your Legacy, Your Family Tree

Phase 1: Team Member Training Sales Transmittal Form

Sequoia Innovations policy for new Team Members :
No recommendation of agent appointment will be sent to insurance companies without the completion of a minimum of 4 training sales.
Training sales are required as agent competence certification.

*Monthly target premium must total a minimum of $400.

Licensed Trainer: _____ Code #: _____

Trainee: _____

POLICY #	INSURED NAME	COVERAGE TYPE & AMOUNT	DATE ISSUED	MONTHLY TARGET PREMIUM
			Total	